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南京三寶科技

As set out in the SFC Announcement, the shareholding structure of the issued H Shares as at 27 October 2017 was as follows (*Note 1*):

	Number of H Shares held <i>(Shares)</i>	% of total number of issued H Shares <i>(%)</i>
A group of 20 shareholders (<i>Note 2</i>)	86,965,000	94.7
Other shareholders	4,835,000	5.3
Total	91,800,000	100.00

Note 1: Other than the H Shares, the Company has 225,023,400 domestic shares in issue.

Note 2: Amongst the 20 shareholders, Pengda Value Fund SPC, China Fortune Rich Private Equity Fund Limited, FAN Qinglong and Hwabao Trust Company Limited each held more than 5% of the issued H Shares as at 27 October 2017.

As stated in the SFC Announcement:

(a) During the period from 1 August 2017 to 27 October 2017, the

In view of the high concentration of shareholding in a small number of shareholders, shareholders and prospective investors should be aware that the price of the H Shares could fluctuate substantially even with a small number of H Shares traded, and should exercise extreme caution when dealing in the H Shares.

On behalf of the Board
Nanjing Sample Technology Co., Ltd.*
Sha Min
Chairman

Nanjing, the PRC
9 November 2017

As at the date of this announcement, the executive Directors are Mr. Sha Min (Chairman), Mr. Chang Yong, Mr. Zhu Xiang, the non-executive Director is Mr. Ma Jun; and the independent non-executive Directors are Mr. Hu Hanhui, Mr. Gao Lihui and Mr. Shum Shing Kei.

* *for identification purpose only*