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支股份有限公司

BDO China Shu Lun Pan Certified Public Accountants (LLP) was appointed as the scrutineer at the EGM for the purpose of vote-taking. The EGM was duly convened and conducted in compliance with the requirements of the Company Law of the People's Republic of China and the articles of association of the Company. The poll result of the resolutions are as follows:

As more than half of the votes were cast in favour of the above-mentioned ordinary resolutions, the ordinary resolutions were duly passed.

As at the date of the EGM, the Company had 225,023,400 Domestic Shares and 91,800,000 H Shares in issue. As disclosed in the Circular, Sample Group held approximately 50.01% of the issued share capital of the Company and each of Mr. Sha and Mr. Chang is considered to have a material interest in the Disposal, were required to abstain and did abstain from voting at the EGM on the resolution No. (1) in respect of Equity Transfer Agreement. Accordingly, the total number of issued H Shares and Domestic Shares entitling the Shareholders to attend and vote for or against the resolution No. (1) at the EGM was 91,800,000 and 64,545,000 Domestic Shares respectively. There was no share of the Company entitling the holder to attend and vote only against the resolution at the EGM.

CHANGE OF INDEPENDENT NON-EXECUTIVE DIRECTOR AND COMPOSITION OF BOARD COMMITTEES

The Board hereby announces, due to his other personal commitment, Mr. Geng Nai Fan (“**Mr. Geng**”), resigned as an independent non-executive director, and members of audit committee and nomination committee of the Company with effect from the conclusion of EGM.

Mr. Geng Nai Fan confirmed that he has no disagreement with the Board and there are no matters with respect to his resignation that need to be brought to the attention of the shareholders of the Company (the “**Shareholders**”).

The Board also announces that Mr. Gao Lihui has been appointed as an independent non-executive director of the Company by the Shareholders with effect from conclusion of EGM.

The Board further announces that, immediately after the EGM, the Board has resolved to appoint Mr. Gao Lihui as the members of audit committee and nomination committee of the Company.

A brief biography of Mr. Gao Lihui (“**Mr. Gao**”) is set out as follows:

Mr. Gao Lihui (高立輝), aged 53. Mr. Gao holds a diploma from 揚州大學商學院 (The Business School of Yangzhou University*) in the PRC, a master degree in Business Administration from The School of Business and Economics of Maastricht University in the Netherlands and a doctoral degree in management from 南京大學商學院 (The School of Business of Nanjing University*). Mr. Gao is a senior economist. Mr. Gao is currently the managing partner of 贛州聚變投資管理合夥企業(有限合夥) (Ganzhou Ju Bian Investment Mangement Limited Partnership Enterprise*). Prior to that, Mr. Gao had been appointed as the officer of the Jiangsu Province of Bank of China, the deputy manager of the Gulou branch of Bank of Nanjing, the manager of Danfeng Street branch of Bank of Nanjing, the general manager of the Business department of 恒豐銀行公司 (HengFeng Bank*) and the chairperson of 聚變資產管理有限公司 (Nanjing Ju Bian Asset Management Limited Company*).

Mr. Gao will enter into a service agreement with the Company for a term commencing from the 15 May 2017 and ending on 31 December 2018 subject to the retirement and re-election requirements of the Articles of Association of the Company. The emolument for Mr. Gao will be determined by the Board which will be fixed with reference to the emolument of the other independent non-executive directors of the Company as well as his role and responsibilities.

Save as disclosed above, as of the date of this announcement, Mr. Gao has not previously held any positions with the Company or its subsidiaries and does not have any relationship with any director, senior management or substantial or controlling shareholders of the Company. Mr. Gao has no interests in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance. Mr. Gao did not hold any directorships in any listed companies in the past three years.

There is no other matters relating to the appointment of Mr. Gao that need to be brought to the attention of the Shareholders and there is no information which requires to be disclosed pursuant to Rules 13.51(2) (h) to (v) of the Listing Rules.

The Board would like to take this opportunity to express its sincere gratitude to Mr. Geng Nai Fan for his valuable contributions to the Company during his tenure of office.

By order of the Board
Nanjing Sample Technology Company Limited*
Sha Min
Chairman

Nanjing, the PRC, 15 May 2017

As at the date of this announcement, the executive directors are Mr. Sha Min (Chairman), Mr. Chang Yong, Mr. Zhu Xiang, the non-executive director is Mr. Ma Jun; and the independent non-executive directors are Mr. Hu Hanhui, Mr. Gao Lihui and Mr. Shum Shing Kei.

* *for identification purpose only*