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EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

Set out below is a table showing the shareholding structure of the Company (a) immediately before the completion of the Domestic Shares Subscription; and (b) immediately after the completion of the Domestic Shares Subscription.

Parties acting or presumed to be acting in concert	Share class	Immediately before the completion of the Domestic Shares Subscription		Immediately after the completion of the Domestic Shares Subscription	
		No. of Shares	Percentage	No. of Shares	Percentage
Sample Group ⁽¹⁾	Domestic	60,770,000	27.12%	153,493,400	48.45%
Sample Commerce City ⁽¹⁾	Domestic	4,950,000	2.21%	4,950,000	1.56%
Mr. Sha Min ^(1 & 2)	Domestic	1,350,000	0.60%	1,350,000	0.42%
Active Gold ⁽³⁾	Domestic	49,545,000	22.11%	49,545,000	15.64%
Total for Sample Group and parties acting or presumed to be acting in concert with it		<u>116,615,000</u>	<u>52.04%</u>	<u>209,338,400</u>	<u>66.07%</u>
Other Domestic Shareholders					
Jiangsu Ruihua Investment Holding Group Company Ltd.* ⁽⁴⁾	Domestic	15,000,000	6.69%	15,000,000	4.73%
Jiangsu Hongshi Technology Industry Company Ltd.* ⁽⁵⁾	Domestic	<u>685,000</u>	<u>0.31%</u>	<u>685,000</u>	<u>0.22%</u>
Total Domestic Shares for other Domestic Shareholders		<u>15,685,000</u>	<u>7.00%</u>	<u>15,685,000</u>	<u>4.95%</u>
Total H Shares ⁽⁶⁾	H	<u>91,800,000</u>	<u>40.96%</u>	<u>91,800,000</u>	<u>28.98%</u>
Total Domestic and H Shares		<u><u>224,100,000</u></u>	<u><u>100.00%</u></u>	<u><u>316,823,400</u></u>	<u><u>100.00%</u></u>

3. Active Gold is a company incorporated in British Virgin Islands with limited liability and is wholly-owned by Ferdinard Holding Limited which is in turn wholly-owned by Ms. Wan Ngok Wah (尹萼華). Ferdinard Holding Limited and Ms. Wan Ngok Wah (尹萼華) are Independent Third Parties. Active Gold is presumed to be acting in concert with Sample Group under the Takeovers Code.
4. Jiangsu Ruihua Investment Holding Group Company Ltd.*(江蘇瑞華投資控股集團有限公司) is a limited liability company established under the laws of the PRC and is owned as to 98.46% by Mr. Zhang Jianbin*(張建斌), an Independent Third Party, and the remaining 1.54% by 15 individuals who are all Independent Third Parties.
5. Jiangsu Hongshi Technology Industry Company Ltd.*(江蘇紅石科技實業有限公司) is a limited liability company established under the laws of the PRC and is owned as to 70% by Mr. Yuan Renniu*(袁人牛) and 30% by Nanjing Hui Bao Feng Electronic Technology Co. Ltd.*(南京匯保豐電子科技有限公司). Nanjing Hui Bao Feng Electronic Technology Co. Ltd.*(南京匯保豐電子科技有限公司) is a limited liability company established under the laws of the PRC and is owned as to 60% by Ms. Xu Yuanyuan*(許媛媛) and 40% by Ms. Zhu Xiao Yin*(朱曉銀). Mr. Yuan Renniu*(袁人牛), Nanjing Hui Bao Feng Electronic Technology Co. Ltd.*(南京匯保豐電子科技有公司), Ms. Xu Yuanyuan*(許媛媛) and Ms. Zhu Xiao Yin*(朱曉銀) are all Independent Third Parties.
6. All H Shares in the Company are held by public Shareholders.

By order of the Board
Nanjing Sample Technology Company Limited*
Sha Min
Chairman

Nanjing, the PRC, 20 January 2015

As at the date of this announcement, the executive Directors are Mr. Sha Min (Chairman), Mr. Chang Yong and Mr. Zhu Xiang; the non-executive Director is Mr. Ma Jun and the independent non-executive Directors are Mr. Xu Su Ming, Mr. Geng Nai Fan and Mr. Shum Shing Kei.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

This announcement is posted on the website of the Stock Exchange at www.hkexnews.hk and on the website of the Company.

** for identification purpose only*