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南京三寶科技股份有限公司

NANJING SAMPLE TECHNOLOGY COMPANY LIMITED*

(a joint stock limited company established in the People's Republic of China with limited liability)

(Stock Code: 1708)

DESPATCH OF THE CIRCULAR IN RELATION TO

**(1) CONNECTED TRANSACTION –
PROPOSED SUBSCRIPTION OF NEW DOMESTIC SHARES BY
NANJING SAMPLE TECHNOLOGY GROUP COMPANY LIMITED;
(2) PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION;
AND
(3) APPLICATION FOR WHITEWASH WAIVER**

Reference is made to the announcements dated 21 October 2014 and 11 November 2014 issued by the Company (the “**Announcements**”). Capitalized terms used in this announcement shall have the same meanings as the use defined in the Announcements.

The circular in relation to, among other things, (i) details of the Domestic Shares Subscription, the Domestic Shares Subscription Agreement, the Whitewash Waiver, the specific mandate, and the proposed amendments to the Articles; (ii) a letter of recommendation from the Independent Board Committee for the Share Subscription to the Independent Shareholders on the Domestic Shares Subscription, the Domestic Shares Subscription Agreement, the specific mandate, and the amendments to the Articles; (iii) a letter of recommendation from the Independent Board Committee for the Whitewash Waiver to the Independent Shareholders on the Domestic Shares Subscription, Domestic Shares Subscription Agreement, the specific mandate, the amendments to the Articles and the Whitewash Waiver; and (iv) a letter of advice by an independent financial adviser to the Independent Board Committees and the Independent Shareholders on the Domestic Shares Subscription, the Domestic Shares Subscription Agreement, the specific mandate, the proposed amendments to the Articles and the Whitewash Waiver, will be despatched to the Shareholders on 2 December 2014.

The EGM, the H Shareholders Class Meeting and the Domestic Shareholders Class Meeting will be held at No. 10 Maqun Avenue, Qixia District, Nanjing City, the PRC on Monday, 29 December 2014 at 10:00 a.m., 10:30 a.m. (or immediately after the conclusion or adjournment of the EGM) and 11:00 a.m. (or immediately after the conclusion or adjournment of the H Shareholders Class Meeting), respectively, details of which are set out in the notices of EGM, the H Shareholders Class Meeting and the Domestic Shareholders Class Meeting contained in the Circular.

Shareholders are encouraged to review the Circular carefully, in particular, the letter of advice from