



南京三寶科技股 份 有 限 公 司



No shareholders were required to abstain from voting on any of the resolutions at the EGM. No person has indicated in the circular containing the notice of the EGM that it/he/she intends to abstain from voting on or vote against any of the resolutions at the EGM.

Shulun Pan Certified Public Accountants (Special General Partnership), the Company's auditor, was appointed as the scrutineer at the EGM and the respective Class Meetings for the purpose of vote-taking.

RESULTS OF THE EGM

The Board is pleased to announce that the special resolutions in relation to (i) the proposed amendments to the terms of the proposed Issue of A Shares; (ii) the proposed extension of the validity period of the shareholders' approval and the authorisation to the board of directors for proposed Issue of A Shares; and (iii) the proposed amendments to the Articles of Ass

RESULTS OF THE CLASS MEETING FOR THE HOLDERS OF THE H SHARES

The Board is pleased to announce that the special resolutions in relation to (i) the proposed amendments to the terms of the proposed Issue of A Shares; and (ii) the proposed extension of the validity period of the shareholders' approval and the authorisation to the board of directors for proposed Issue of A Shares were duly passed by way of poll at the Class Meeting for the holders of the H Shares held on 26 December 2013.

The poll result of the resolutions passed at the Class Meeting for the holders of the H Shares is as follows:

As more than two third of the votes were casted in favour of the abovementioned special resolutions, all special resolutions proposed at the Class Meeting for the holders of the H Shares were duly passed.

RESULTS OF THE CLASS MEETING FOR THE HOLDERS OF THE DOMESTIC SHARES

The Board is pleased to announce that the special resolutions in relation to (i) the proposed amendments to the terms of the proposed Issue of A Shares; and (ii) the proposed extension of the validity pe54x1e54x(d)

The poll result of the resolutions passed
